

# Decline of a Tourist Destination in the Context of COVID-19: Conservatism or (R)evolution in the Hotel Industry

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# Decline of a Tourist Destination in the Context of Covid-19 Conservatism or (R) evolution in Lourdes Hotel Industry?



## **Nathalie Jarraud**

Management Sciences, PhD Candidate TREE Lab, University of Pau, France https://www.linkedin.com/in/nathalie-jarraud/ Identify the outlook for the hotel industry in a declining and crisis situation

#### **Decline since the early** 2000's

- Decrease in attractiveness
- Loss of brand image
- Drop in the number of visitors

#### **Covid-19 crisis**

- Shutdown of 90% of Lourdes economy
- Mass tourism, with a single and highly segmented market

### **Transformation of** tourism

- Behavioral changes
- Digitalization of tourism
- Commitment towards a more sustainable tourism

### Lourdes, 2<sup>nd</sup> hotel city in France

Difficulties for the hotel industry, which seems to have reached a turning point in its development

Does the hotel industry engage in a strategy of innovation?

## **METHODOLOGY**

Qualitative approach motivated by the objective of an in-depth analysis of a phenomenon using a mixed "inductivo-hypothetico-deductive" approach

#### Prior to the research

- Positionality of the practitioner-researcher
- Extensive literature review

#### **Exploratory phase**

- 118 hotel visits
- 111 exploratory interviews
- Direct and indirect observation
- Archival and statistical research
- In-depth knowledge of the territory
- Development of a qualified database on the hotel industry of Lourdes
- Design of 3 hypothesis for the research

### Does the hotel industry of Lourdes engage in a strategy of innovation?

Decline of the destination Covid-19

**Hoteliers** are struggling to embrace a proactive transformation model

The hotel industry is not sufficiently involved in the digital world

The hotel industry is not committed to a sustainable tourism approach

### Research design

- Identification of key indicators
- Development of a semi-structured interview guide
- Thorough sampling using the Ascending Hierarchical Classification method based on 12 preset parameters

### A 28-interview qualitative study

- Comprehensive manually made transcription
- 2 encoding methods: predictive and inductive
- Several levels of analysis: lexicometric, structural, semantic and mixed

### Further research

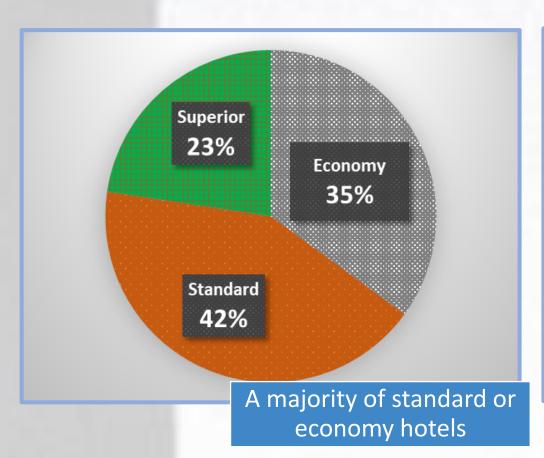
- Validation through triangulation technique
- Deepening through additional interviews: other kinds of accommodation + hotels in other cities + pilgrimage directors



Analysis carried out through dedicated softwares: Sphinx iQ2 & MAXQDA



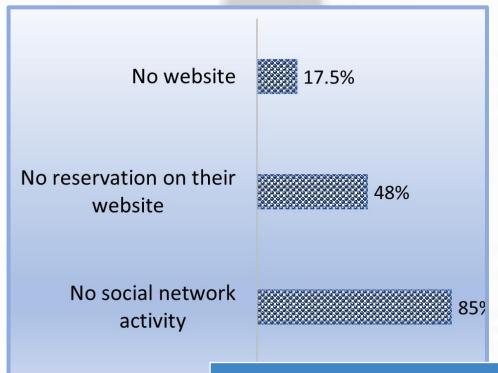
## EXPLORATORY STAGE FINDINGS



A concentration around the Sanctuary

Hotel owners > 55 years old 61% From a family of Lourdes hoteliers 53% **Post-Covid projects: Sell or Wait** 55% An aging, traditional and not

very dynamic hotel industry



Limited digitalization

Some actions 18% No comitment 69% Committed to ustainable tourisn Low commitment to sustainable tourism

hina puis autres individuels alors booking place covid maintenant parce peut abordé prix mettre payer aussi moins rien peu même tout donc jour internet oui travaux changé veulent par eau gens avant viannant clientèle Signs of negativity and temporality

## NEXT STEPS

- Qualitative data coding and analysis
- Reporting of the results
- Discussion and options for improvement
- Thesis drafting and editing

## PUBLISHED ARTICLES









Lourdes, haut-lieu du tourisme religieux, entre crise et transition?



